



Nottingham
Hospitals
Charity

At the heart of your care

WILL PLANNER

YOUR LIFE, YOUR LEGACY

Your Will is one of the most important legal documents you can make, but it doesn't have to be daunting or complicated. Along with the expertise of your solicitor, this Will Planner will make sure your wishes are seen through after you're gone.

You can use this planner to list what you have to give and who will benefit. There will be some special possessions that mean a lot to your loved ones, and the practical, financial support that could give a little more security to the people you care about.

Use the tables below to calculate how much your estate is worth.

What you own. This could include:

ITEM	VALUE
House and any other property	
Bank account(s)	
Building society account(s)	
Investments	
Stocks and shares	
Life insurance and pensions	
Premium bonds	
Any money you are owed	
Business assets	
Cars, etc	
Furniture/ household possessions	
Other assets	
TOTAL A	

What you owe. This could include:

ITEM	VALUE
Outstanding mortgage	
Other loans	
Overdraft	
Credit card balance	
Other money owed	
TOTAL B	

TOTAL A – TOTAL B = Net value of your estate – this is what you have to leave.

TOTAL A	
TOTAL B	
NET TOTAL VALUE OF YOUR ESTATE	

FAMILY AND FRIENDS FIRST

Now you know what you've got to leave, you will need to decide what you would like to give to family, friends, or charity.

You can give a specific item or sum of money, or a percentage of what you own. You should also think about what you would like to happen if any of the people you have mentioned don't survive you. You can complete this section before or after speaking with a solicitor.

Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)
Name	Address	% share
		Amount
		Specific item(s)

Name	Address	% share
		Amount
		Specific item(s)
Name Nottingham Hospitals Charity	Address 2 Embley Road City Hospital Campus Nottingham NG5 1RE	% share
Registered charity number: 1165397		Amount
		Specific item(s)

MAKING YOUR WISHES HAPPEN

YOUR EXECUTORS

You can have up to four executors to deal with your wishes. These could be friends, family, or a professional such as a solicitor. Make sure you ask the permission of whoever you choose. Make a note of your executor(s) below.

APPOINTING GUARDIANS

If you have children who are under 18, who would you like to be their guardian (with legal responsibility for them until they turn 18)? Discuss your wishes with the people you wish to appoint to make sure they agree and jot their names below:

FUNERAL INSTRUCTIONS

Let your executors know your wishes for your funeral (e.g. whether you'd like to be buried or cremated; whether you'd prefer a collection for charity instead of flowers).



LEAVING A GIFT TO NOTTINGHAM HOSPITALS CHARITY

There are three different types of gifts that you can leave to us: A share of your estate (a residuary bequest), a specific sum of money (a pecuniary bequest) or a specific item (a specific bequest).

If you decide that you would like to leave a gift to us, the following wording will help to make sure your gift benefits the area of our hospitals that is closest to your heart.

FOR A SHARE OF YOUR ESTATE (a residuary bequest):

"I give all/ a share of (please state fraction/percentage) to Nottingham Hospitals Charity (registered charity number 1165397), or its successors, for the benefit of Nottingham University Hospitals generally, without imposing trust, but with the wish that it be used for the benefit of (Ward/Department/Research). I declare that the receipt of the Treasurer for the time being to the said Nottingham Hospitals charity shall be sufficient discharge to my executors."

FOR A SPECIFIC SUM (a pecuniary bequest):

"I give to Nottingham Hospitals Charity (registered charity number 1165397), or its successors, absolutely, the sum of (amount in figures, amount in words) for the benefit of the Nottingham University Hospitals generally, without imposing trust, but with the wish that it be used for the benefit of (Ward/Department/

Research). I declare that the receipt of the Treasurer for the time being to the said Nottingham Hospitals Charity shall be sufficient discharge to my executors."

FOR A SPECIFIC ITEM (a specific bequest):

You may wish to leave us a particular item, which can be sold to support our work. This could be property, shares or valuables. We recommend speaking with your solicitor about any items that you wish to give.

Note: You can choose what type of gift you would like to leave to us, and you can support any Department or Research Area.

When writing your Will, it helps if the gift is not too specific - this is because changes in the names of Wards or Units, or even the treatment that the hospitals provide might be different in the future.



ALREADY HAVE A WILL?

If you already have a Will but would like to add a gift to Nottingham Hospitals Charity, all you need to do is add a **codicil**. This simply adds a new instruction to your existing Will.

Your solicitor will be happy to help you create a codicil.

CHOOSE A SOLICITOR

It is important that you consult with a solicitor to make sure that your Will is written in accordance with the law.

You can use the contact details below to make an appointment, or speak with your personal solicitor.

During our annual '**Make a Will Month**', some solicitors also offer to waive their fee in return for a donation to Nottingham Hospitals Charity.

Visit www.nottinghamhospitalscharity.org.uk/yourlegacy for more information about how to get involved in the campaign.

**Nottingham
Hospitals
Charity**

At the heart of your care

Note: This document is only a planner, and is not legally binding. It is intended as a form to take you through some of the key questions you need to consider before attending an appointment with your Solicitor.

2 Embley Road, City Hospital Campus, Nottingham NG5 1RE

Tel: 0115 962 7905 Web: www.nottinghamhospitalscharity.org.uk

Registered in England and Wales no. 1165397.

Company limited by Guarantee, registered in England no. 9978675.